

WE CAN HELP

I have reviewed this brochure and:

- I would like to talk with someone about setting up a CGA.
- I would like to receive information about other charitable tax-planning options.
- I would like to sign up for your free e-newsletter.

The best way to contact me is:

- Email Mail Telephone

Name _____

Street _____

City _____

State/Zip _____

Phone _____

Email _____

(All inquiries are treated with complete confidentiality.)

Please complete this form and either send to lfink@akroncf.org or mail to:

Akron Community Foundation
Attn: Laura Fink
345 W. Cedar St.
Akron, OH 44307

WHY AKRON COMMUNITY FOUNDATION

At Akron Community Foundation, our business is helping you give efficiently, effectively and meaningfully to your favorite causes and charities. You choose the cause or nonprofit. We make sure your charitable gifts reach your targets, whatever they are. By establishing a fund at Akron Community Foundation, you and your family can support activities right here in greater Akron, or at any 501(c)(3) nonprofit in the nation.

With six structured charitable fund options — from popular donor-advised funds to scholarship funds — you can give in the way that makes sense for your charitable dreams. Do you want to give to specific organizations? You can do that. Do you want your family to be involved in the grant-making decisions? We can make that possible, too.

Let us help you establish your charitable legacy in a way that makes the most sense for you and your loved ones. Call your professional advisor today to discuss your options. Or, you can contact us directly at 330-376-8522 or www.akroncf.org.

CHARITABLE GIFT ANNUITIES



One thing you can
always count on.



Enriching lives since 1955

▶ WHAT IS A CHARITABLE GIFT ANNUITY?

A charitable gift annuity is really just a contract. You transfer your cash or property to Akron Community Foundation, and we pay you consistent income for life at a rate based on your age. Payments may be set up for you alone or for you and another individual. Once all annuitants have been paid, we receive the remaining value to establish your charitable legacy according to your wishes.

One benefit of a gift annuity is that your payment is fixed. This means your payments do not change with investment returns, so you have the confidence of knowing your payments will stay the same. Depending upon your gift, you may receive the added benefit of mostly tax-free payments. And you will receive a charitable deduction at the time you make your gift to us.

Now is the time to lock in a rate based on your age. To find out your payment rate and learn more about establishing a charitable gift annuity, please give us a call at 330-376-8522. We look forward to helping you secure your future!

▶ HOW DO I KNOW MY INCOME IS SECURE?

A gift annuity is secure and stable because it is backed by all of Akron Community Foundation's assets. If you create a gift annuity, we promise to pay you for life. That promise is based on:

Our reserve account: We maintain an account as required by state law to make annual payments to all of our annuitants.

Our endowment funds: The money in our endowment and additional funds also back our promise to you.

Our real estate/property: Finally, all of the other property we own stands in front of our promise to pay your annuity amount.

HERE'S THE STORY OF A FRIEND WHO DISCOVERED THE SECURITY OF A CHARITABLE GIFT ANNUITY.



Lynn was nearing retirement and wanted to establish a \$20,000 gift annuity with her favorite charity. However, before moving forward, she told her advisor that she needed to know her payment was secure.

Her advisor visited the charity and learned Lynn's payments would be backed by all of the organization's assets. Once Lynn's advisor told her all that their promise entailed, Lynn was convinced a charitable gift annuity would provide her with the security she needed. She is now enjoying her fixed payments for life.